



ECONOMIC INDICATORS

5.5



Q2 2019 Gross Domestic Product

0.8



OCTOBER 2019 Inflation Rate

50.50



Daily Peso - Dollar Exchange Rate

-1.3



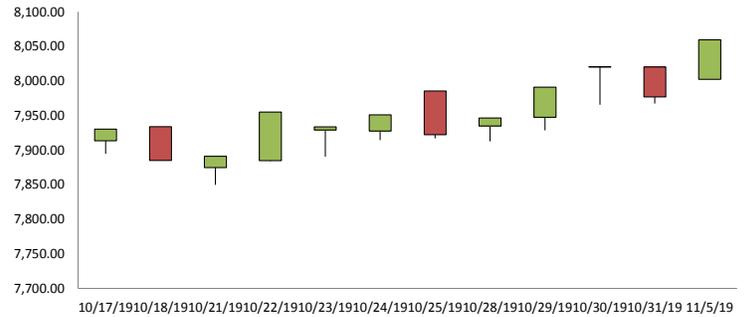
Q2 2019 Consumer Confidence

7.0



Q2 2019 Auto-buying Intention

PSE Composite Index



MACROECONOMIC SNAPSHOT



Inflation further slows to 0.8% in October 2019

The downtrend was primarily due to the annual drop in the index of the heavily weighted food and non-alcoholic beverages, as well as transportation costs.

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INDUSTRY NEWS



LOCAL

BMW PH now starting to offer Malaysian-assembled cars

BMW Philippines has started to sell BMW units that were assembled in Malaysia, specifically at a factory in Kulim, Kedah.

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FINANCIAL TRENDS



Gov't makes partial award of T-bills as rates rise

THE GOVERNMENT made a partial award of the Treasury bills (T-bill) it auctioned off yesterday as rates of the shorter tenors increased despite the recently implemented cut in banks' reserve ratio and expectations of easing inflation.

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Ver2.03112019



Japanese firms present PHL investment plans worth \$215M

THE Department of Trade and Industry (DTI) said it heard proposals for potential investments worth \$215 million from Japanese companies at the Philippine-Japan Business Investment Forum.

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INTERNATIONAL

Europe's switch to electric cars is accelerating. Honda is advancing its plans by 3 years

The Japanese carmaker announced Wednesday that it will sell only electric and hybrid vehicles in Europe starting in 2022, three years earlier than previously planned.

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GLOBAL WATCHLIST



Teen invents 'invisible pillar' to eliminate blind spots

The basic idea is to use a webcam, projector, and 3D-printed material to fill the A-pillars with an image of exactly what the pillar blocks from the driver's point of view. The webcam was mounted outside the passenger-side A-pillar, and displays video on its inner side via the sun-roof-mounted webcam.

[Watch Video](#)